

A Smarter Way to Learn Tax Prep, A Stronger Start for Your Career

Dates & Chapter Assignments	Subjects
July 10, 2025	Orientation 6:30 PM - 8:00 PM
July 24, 2025 Chapters: FEDERAL 1-2 CA 1-2	<ul style="list-style-type: none"> • Federal & CA overview • Federal standard deduction and dependents • CA standard deduction and exemptions
July 31, 2025 Chapters: FEDERAL 3-4 CA 3-4	<ul style="list-style-type: none"> • Federal & CA income • Federal & CA interest and dividend income
August 7, 2025 Chapters: FEDERAL 5-6 CA 5-6	<ul style="list-style-type: none"> • Federal earned income credit • CA community property • Federal tax credits • CA common tax credits
August 14, 2025 Chapters: FEDERAL 7-8 CA 7-8	<ul style="list-style-type: none"> • Federal & CA retirement income & other income types • Federal & CA adjustments to income
August 21, 2025 Chapters: FEDERAL 9-10 CA 9-12	<ul style="list-style-type: none"> • Federal & CA itemized deductions • Federal – filing tax returns • CA residency • CA employee business expenses • CA education tax benefits
August 28, 2025 Chapters: FEDERAL 11-12 CA 13-14	<ul style="list-style-type: none"> • Federal & CA capital gains and losses • Federal depreciation & disposition of business property • CA depreciation
September 4, 2025 Chapters: FEDERAL 13 CA 15	<ul style="list-style-type: none"> • Federal self-employment income • CA self-employment
September 11, 2025 Chapters: FEDERAL 14 CA 16	<ul style="list-style-type: none"> • Federal & CA rental property
September 18, 2025 Chapters: FEDERAL 15 CA 17	<ul style="list-style-type: none"> • Federal tax law updates • CA amended returns & estimated tax payments
September 25, 2025 Chapters: FEDERAL 16 CA 18-19	<ul style="list-style-type: none"> • Federal ethics & responsibilities of tax professionals • CA alternative minimum tax, other credits, ACA • CA – CTEC Registered Tax Preparers (CRTPs)

Thursdays from 6:30PM - 9:30PM Pacific Time Zone